



PERSPECTIVES OF COOPERATION IN THE FOOD INDUSTRY



UZBEKISTAN FOOD INDUSTRY

9700 enterprises

FRUITS AND VEGETABLES
PROCESSING

1800
ENTERPRISES

MEAT PROCESSING

450
ENTERPRISES

CONFECTIONARY
ENTERPRISE

1300
ENTERPRISES

FAT-AND-OIL ENTERPRISE

250
ENTERPRISES

MILK PROCESSING

700
ENTERPRISES

OTHERS

5200
ENTERPRISES



INTERNATIONAL STANDART CERTIFICATES



HOLDING COMPANY “UZBEKOZIQOVQATHOLDING”



MISSION OF THE COMPANY:

- Organization of modern enterprises, with the introduction of modern high-performance innovative technologies for processing fruit and vegetable, meat and dairy and other types of food products.
- Improvement of the logistics infrastructure for efficient storage and processing issues.
- Creating favorable conditions for investors in the food industry of Uzbekistan.



HOLDING COMPANY “UZBEKOZIQOVQATHOLDING”



THE HOLDING STRUCTURE

- Export of fruit and vegetable products is carried out to 80 countries of the world.
- The export of fresh and processed fruit and vegetable products in 2016 amounted to more than \$ 1 billion.
- It is planned to increase the volume of exports to 10 billion US dollars by 2021.



HOLDING COMPANY "UZBEKOZIQOVQATHOLDING"

INTERNATIONAL BRANDS IN THE HOLDING COMPOSITION:

MORE THAN 20 JOINT VENTURES



Nestle
Uzbekistan



Coca-Cola Bottlers
Uzbekistan Ltd.



Carlsberg
Uzbekistan



International
Beverages Tashkent
(Pepsico)



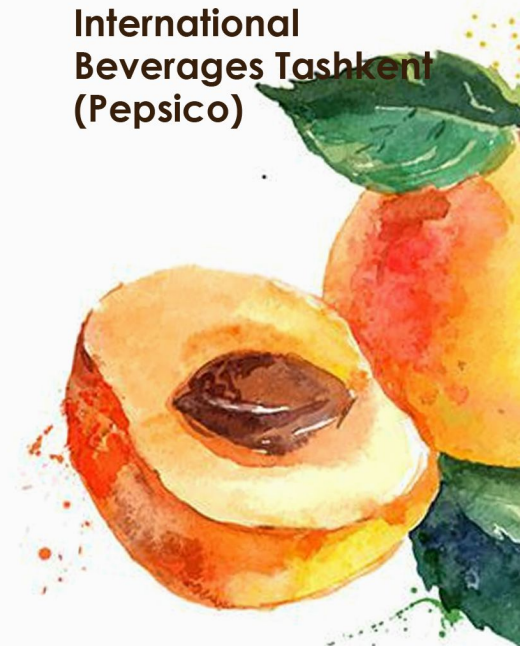
Green world



British American
Tobacco Uzbekistan



Gold Dried Fruits



UZBEKISTAN EXPORT POTENTIAL

UZBEKISTAN IS A LARGE PARTICIPANT OF THE WORLD
FOOD MARKET

MORE THAN 70 FRUIT PRODUCTS ARE MANUFACTURED IN THE COUNTRY



3rd place in the world
for the export
of persimmons



4th place in the world
for export of dried
and fresh apricots



4th place in the world
for export of raisins



5th place in the world
for export of prune



5th place in the world
for export of stone
fruit such as cherry



7th place in the world
for export of plums



8th place in the world
for export of cabbage



9th place in the world
for the export
of peaches



10th place in the world
for the export of grapes



FACTORS OF SUCCESS OF UZBEK FRUITS AND VEGETABLES

Products high quality are provided by:

- 300 sunny days a year, at least three crops a year
- Low cost of energy resources and production cost
- Ecological compatibility
- Excellent indicators of the content of useful substances
- Excellent organoleptic properties
- Access to the world's largest markets



HOLDING COMPANY "UZBEKOZIQOVQATHOLDING"

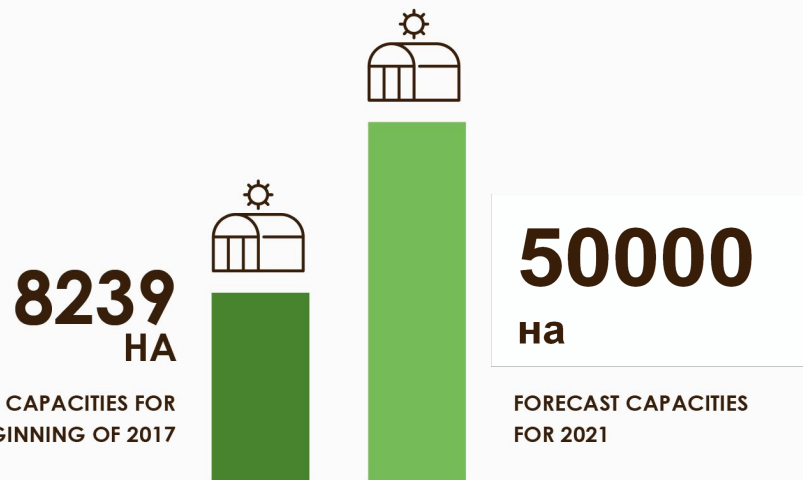
LOSS OF FRUITS AND VEGETABLES PRODUCTS:

According to FAO (Food and Agriculture Organization of the United Nations), annual losses of fruit and vegetable products in the world reach 30% -35% of global production.

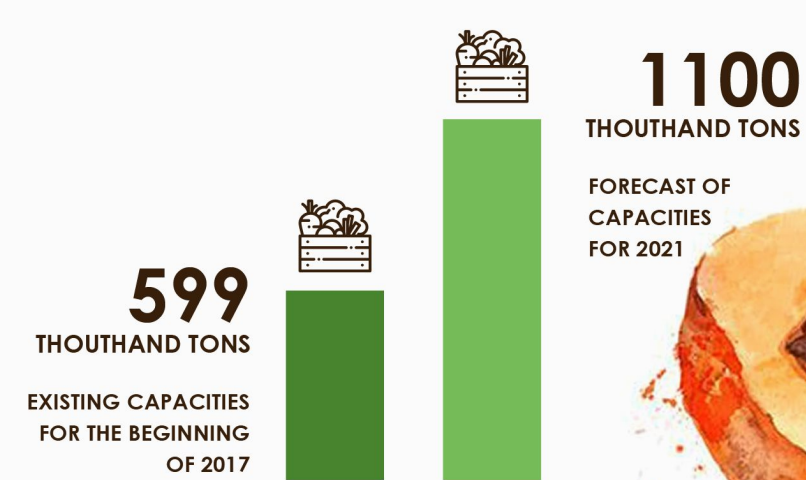
Statistics of the Republic of Uzbekistan is similar to the world.

To reduce losses, the Government of the Republic of Uzbekistan developed a plan for the agricultural infrastructure development up to 2021.

EXPECTED AREAS OF CREATED GREENHOUSES BY 2021



EXPECTED CAPACITIES OF CREATED REFRIGERATING CHAMBERS FOR STORAGE OF FRUIT PRODUCTS BY 2021



HOLDING COMPANY “UZBEKOZIQOVQATHOLDING”

NEAREST MARKETS

The high export potential is provided by the largest markets, which are in the immediate vicinity of the Republic of Uzbekistan. The country has common borders with Tajikistan, Kazakhstan and Turkmenistan. Nearby are the vast territories of Russia and the Middle East countries. The potential population of promising markets is over 1.9 billion (China 1378000000, Russia 146838993, Uzbekistan 32511900, Kazakhstan 1807410 and others.)



INVESTMENT PROJECTS OF THE FOOD INDUSTRY

BENEFITS AND PREFERENCES FOR THE INVESTORS



Exemption from taxes
from 3 to 10 years

Reduction of income
tax to 50%

Reduction of the
single tax rate to 50%



Property imported to
the Republic of
Uzbekistan for
production needs is
exempted from
customs payments

Technological
equipment, spare
parts to it, etc., not
produced in the
republic, are exempt
from customs
payments



HOLDING COMPANY “UZBEKOZIQOVQATHOLDING”

INVESTMENT PROJECTS:

CREATION OF TRADE LOGISTICS CENTERS ON STORAGE, PRIMARY PROCESSING, PACKAGING FRUITS AND VEGETABLES



- **PRELIMINARY COST OF THE PROJECT \$25 MLN**
- **GENERAL POWER 6000 TONS**
- **PAYBACK PERIOD 7 YEARS**



INVESTMENT PROJECTS:

CREATION OF A PLANT FOR PROCESSING AND PACKAGING VEGETABLES AND FRUITS WITH THE USE OF SHOCK FROZENING TECHNOLOGY



- **PRELIMINARY COST OF THE PROJECT \$7 MLN**
- **GENERAL POWER 3000 TONS**
- **PAYBACK PERIOD 7 YEARS**



INVESTMENT PROJECTS:

ESTABLISHING AN ENTERPRISE FOR PROCESSING AND PACKAGING VEGETABLES AND FRUITS USING FREEZE DRYING TECHNOLOGY



- **PRELIMINARY COST OF THE PROJECT \$10 MLN**
- **GENERAL POWER 5 000 TONS**
- **PAYBACK PERIOD 5 YEARS**



INVESTMENT PROJECTS:

CREATION OF THE MODERN GREENHOUSE COMPLEX IN THE REGIONS OF THE REPUBLIC OF UZBEKISTAN



- **PRELIMINARY COST OF THE PROJECT \$20 MLN**
- **GENERAL POWER 40 HA**
- **PAYBACK PERIOD 4 YEARS**



INVESTMENT PROJECTS:

MANUFACTURE OF EQUIPMENT AND SPARE PARTS FOR FOOD INDUSTRY



- **PRELIMINARY COST OF THE PROJECT \$5 MLN**
- **ANNUAL POWER 3,000 EQUIPMENT AND SPARE PARTS**
- **PAYBACK PERIOD 5 YEARS**
- **ANNUAL LOCAL NEED \$15 MLN IN A YEAR**



INVESTMENT PROJECTS:

ORGANIZATION OF CONCENTRATES PRODUCTION FROM FRUIT PRODUCTS



- **PRELIMINARY COST OF THE PROJECT \$10 MLN**
- **GENERAL POWER 5 000 TONS**
- **PAYBACK PERIOD 5 YEARS**
- **ANNUAL REVENUE FROM IMPLEMENTATION \$5 MLN**



HOLDING COMPANY “UZBEKOZIQOVQATHOLDING”

INVESTMENT PROJECTS:

MANUFACTURE OF CHILD SUPPLY (ON THE BASIS OF MILK, RICE AND OTHERS.)



- PRELIMINARY COST OF THE PROJECT **\$15 MLN**
- GENERAL POWER **8 000 TONS**
- PAYBACK PERIOD **5 YEARS**
- ANNUAL LOCAL NEED **115 000 TONS**





INVEST IN PERSPECTIVE PROJECTS!

